FREE PARKING!

2016 SENIOR LAW DAY

Saturday, August 6
8:30 am—2:45 pm

Elder Care Network of Northern Colorado

Lory Student Center, Colorado State University Fort Collins, CO
Free Parking available in lot at Meldrum and Laurel

A $10 contribution per person is suggested. Registration is REQUIRED, even if no payment is included. Make checks payable to ELDER CARE NETWORK

❐ Yes, I want to attend. I am enclosing a contribution.
❐ Yes, I want to attend, but I cannot pay a contribution this year

Name(s): Person #1______________________________ Person #2 ____________________________
Street Address: ____
City, State & Zip: ____
Phone Number: _______________ Cell: ___________________ E-mail:___________________________
(Your Email address will be used for future Elder Care Network communications.)
Number of attendees: ______

Dietary preference Person #1 ❐Regular ❐Vegetarian ❐Gluten Free
Person #2 ❐Regular ❐Vegetarian ❐Gluten Free
Sorry, we are unable to accommodate all dietary restrictions. NO breakfast will be provided.

How did you hear about this event? ❐ Media ❐Organization/Business ❐Other

Donations help us provide free monthly educational events and online resources, and to keep registration fees low.
If you would like to make an additional donation, please fill in the amount below.
I would like to donate $____________________❐ Cash ❐ Check to Elder Care Network of Northern Colorado

choose sessions

morning sessions please select TWO

person #1	#2	
❐	❐	Estate Planning Basics
❐	❐	Veterans Pension Benefits & Long Term Care Planning
❐	❐	Understanding Financial Powers of Attorney
❐	❐	Understanding Medical Powers of Attorney
❐	❐	Avoiding Mistakes in Property Transfers
❐	❐	How to Identify and Plan for Incapacity or Incompetence

afternoon sessions please select TWO

person #1	#2	
❐	❐	The Role of a Fiduciary
❐	❐	What to do When Someone Dies: Probate
❐	❐	Planning and Paying for Long Term Care: Medicaid
❐	❐	Bills, Bills, and More Bills
❐	❐	The Legal Risks of Driving— When to Keep the Keys or Move to the Passenger Seat
❐	❐	Marriage and Divorce: Are There Different Issues for Seniors?

Elder Care Network
P.O. Box 272687, Fort Collins, CO 80527-2687
970-495-3442 · eldercarenet.org

morning sessions please select TWO

Estate Planning Basics

Overview of the estate planning process • documents typically included in a plan • differences between probate and non-probate assets • how to memorialize your wishes now • common mistakes to avoid • basic understanding of how to create an estate plan and why you want one.

Presenter: Kate E. Smith, Peterson, Rosenberg PLLC

Veterans Pension Benefits & Long Term Care Planning

VA Aid and Attendance special pension benefit as part of planning for long-term care needs for a qualifying veteran or widow(er) of a veteran • recent changes in the Veterans Benefit program for new applicants • how Medicaid and the Aid and Attendance special pension benefit can be used together.

Presenter: C. Jan Lord, The Law Office of C. Jan Lord, LLC

Understanding Financial Powers of Attorney

Legal options and documents to plan for when you are unable to make financial decisions independently • the role, benefits and limitations of a general power of attorney, conservatorships, and joint-ownership of bank accounts • common mistakes seniors make when trying to plan for future decision-making, as well as the result when no plan is in place. *Presenter: Cheryl Van Ackern, Wolfe, Van Ackern & Cuypers, LLP*

Understanding Medical Powers of Attorney

Legal options and documents available for communicating wishes regarding medical care and delegating authority to others to make medical decisions when you cannot • benefits and limitations of medical powers of attorney • types of advanced directives including living wills, CPR/DNR Orders, the MOST form • Five Wishes.

Presenter: Misty Bordeaux, Bordeaux & Boyes Law LLC

Avoiding Mistakes in Property Transfers

Titling of and transfer of property • adding individuals to the title of your property • avoiding probate • pitfalls arising from such transfers? • quitclaim deeds • beneficiary deeds.

Presenter: Daniel M. St. John II, Wick & Trautwein, LLC

How to Identify and Plan for Incapacity or Incompetence

The meaning of incapacity and incompetence in the legal and medical context • the methodologies used by professionals to determine capacity to make independent decisions • implications of a person lacking capacity or competence • capacity to create estate planning documents • limitations of powers of attorney • how cognitive decline is addressed through the legal system in a guardianship proceeding • the role of neuropsychological testing in the courts.

Presenters: Kristine L. Callahan, Procter, Callahan & Liska, LLC and John Crumlin, PhD, ABPP

afternoon sessions please select TWO

The Role of a Fiduciary

What it means to be a "fiduciary" • responsibilities and obligations of various fiduciary roles including Personal Representative, Trustee, and Agents under Powers of Attorney • how to choose the right person to serve in each of these capacities.

Presenter: Erin L. Connor, Sutherland & Connor, LLC

What to Do When Someone Dies: Probate

Different ways estates are administered based on assets involved • required paperwork and processes in each kind of estate administration • when a probate proceeding may not be necessary • what happens when someone dies without a will compared to dying with a will • roles of a personal representative and attorney in probate administration.

Presenter: Margaret A. Brown, Fischer Brown Bartlett & Gunn, PC

Planning and Paying for Long Term Care: Medicaid

The role of Medicaid in financing the cost of long term care • medical, income, and asset requirements for Medicaid Long-Term Care benefits • protections available for spouses • how gifting affects Medicaid eligibility • benefits available when planning is no longer an option.

Presenter: Rikke M. Liska, Procter, Callahan & Liska, LLC

Bills, Bills, and More Bills

Who is responsible for debts and bills, including medical bills, after a person dies • how to respond to debt collectors • know your rights • basics about bankruptcy and when it might be considered a good option.

Presenter: Gregory S. Bell, Bell Gould Linder & Scott, PC

The Legal Risks of Driving — When to Keep the Keys or Move to the Passenger Seat

The legal risks of driving from property damages, wrongful death to DUI • who can and cannot be held responsible when someone is driving who should not be on the road • resources for assessing your ability to drive safely • what having a license really means.

Presenters: Sara K. Stieben, Montgomery Amatuzio Dusbabek Chase, LLP and Leslie Roy, Pro31 Safe Senior Driver, LLC

Marriage and Divorce — Are There Different Issues for Seniors?

Marriage and divorce later in life • rights of a surviving spouse • use of prenuptial agreements • cohabitation and common law marriage in Colorado • the impact of marriage or divorce on qualification for certain government benefits.

Presenter: Gail B. Goodman, Liggett & Johnson, PC

Please note your session choices or make a copy of this form for your records.